

NOTICE OF HEARING TO APPROVE COMPROMISE OR ARRANGEMENT

To all the creditors and members of:

Intersnack Mid Co Pty Ltd ACN 634 504 742
Intersnack Australia Holding Company Pty Ltd ACN 614 132 991
Proper Snack Foods Australia Pty Ltd ACN 658 903 201
Intersnack Australia Finance Company Pty Ltd ACN 614 133 372
Consolidated Snacks Pty Ltd ACN 169 426 260
Snack Foods Pty Ltd ACN 007 130 501 (**Snack Foods**)
Yarra Valley Group Holdings (Australia) Pty Ltd ACN 607 346 592
Windsor Chips Pty Ltd ACN 604 358 125
Consolidated Snacks Finance Pty Ltd ACN 169 426 304
Yarra Valley Snack Foods Pty Ltd ACN 103 705 933
The Kettle Chip Co Pty Ltd ACN 082 954 247
The Real McCoy Snackfood Co Pty Limited ACN 002 183 646
Lips Chips Pty Ltd ACN 080 043 401
Australian Natural Snack Company Pty Limited ACN 098 189 470
Snack Brands Industries Pty Ltd ACN 054 045 662 (**SBI**)
Snack Brands Foods Pty Ltd ACN 079 719 716 (**SBF**)
(**Scheme Companies**)

In this notice **Snack Brands Australia Partnership** means SBI and SBF as partners of the partnership trading as the Snack Brands Australia Partnership (ABN 38 424 554 643).

TAKE NOTICE that at 9.15 am on 9 January 2024, the Supreme Court of NSW at Law Courts Building, Queens Square, Sydney, will hear an application by the Scheme Companies seeking the approval of schemes of arrangement between the Scheme Companies and their respective member(s) (**Schemes Shareholders**) as proposed by a resolution passed (with or without modification) by the meeting of the Scheme Shareholders of the Scheme Companies held on 8 December 2023.

The effect of the arrangement is a solvent reorganisation of various subsidiaries in the group of companies whose Australian parent company is Intersnack ANZ Pty Limited (ACN 634 501 349) (the **Intersnack Group**) such that:

- (a) all of the employees of SBI, SBF and the Snack Brands Australia Partnership will become employees of Snack Foods;
- (b) all of the undertaking, property, liabilities and assets (other than the Excluded Assets) of each Scheme Company (other than Snack Foods) will be transferred to Snack Foods;
- (c) all of the shares in Snack Foods will be transferred to Intersnack ANZ.

If you wish to oppose the approval of the Schemes, you must file and serve on the Scheme Companies a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on the Scheme Companies at their address for service at least **1** day before the date fixed for the hearing of the application.

The address for service of the Scheme Companies is: c/o K&L Gates, Level 31, 1 O'Connell Street, Sydney NSW 2000 (Attention: Alex Smith), Email: alex.smith@klgates.com.